

Market Mood



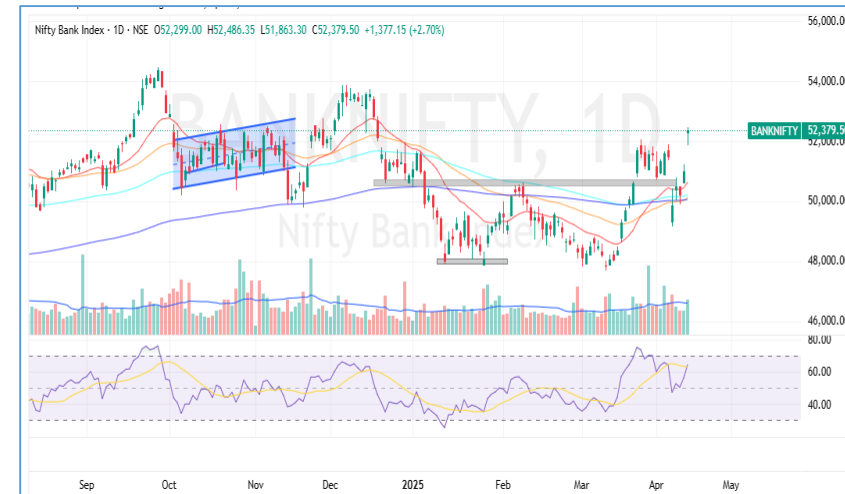
16th April 2025

Market Mood



LTP	23328.55
R1	23500
R2	23800
S1	23200
S2	23000

- The NIFTY index opened with a strong gap-up of around 540 points at 23,368.35, driven by positive global cues and favorable tariff updates. However, post the gap-up, it remained largely range-bound between 23,300 and 23,360.
- On the daily chart, NIFTY formed a bullish candlestick pattern resembling a hammer, closing above its 100 EMA at 23,310.55, while facing resistance near its 200 EMA at 23,360.66.
- The outlook for today's session stays positive as long as the index holds above 23,000. Key resistance levels to watch are 23,400 and 23,500, while support is seen at 23,200 and 23,000.



LTP	52379.50
R1	52500
R2	53000
S1	52000
S2	51800

- The BANKNIFTY index opened with a sharp gap-up of around 1300 points at 52,299, fueled by positive global cues. However, it failed to build on the gains and traded sideways in the second half of the session, remaining within a narrow range of 52,280 to 52,400.
- On the daily chart, BANKNIFTY formed a bullish hammer-like candlestick, indicating a positive near-term outlook. Momentum indicators also support this view, with the RSI standing at 64.23.
- For today's session, the outlook remains bullish as long as BANKNIFTY holds above 52,000. Key resistance levels are 52,500 and 53,000, while support is seen at 52,000 and 51,800.

Global Market:

	Dow Jones Futures CFD	40,295.95	-73.01	-0.18
16 Apr, 2025 08:47 IST				
	S&P 500 CFD	5,396.63	-9.34	-0.17
16 Apr, 2025 01:29 IST				
	Nasdaq CFD	16,823.17	-8.32	-0.05
16 Apr, 2025 01:29 IST				
	FTSE	8,249.12	114.78	1.39
15 Apr, 2025 21:20 IST				
	CAC	7,335.40	62.28	0.85
15 Apr, 2025 21:20 IST				
	DAX	21,253.70	298.87	1.41
15 Apr, 2025 21:45 IST				

Sentiment Gauge



Sideways to Positive

FII - DII Activities:

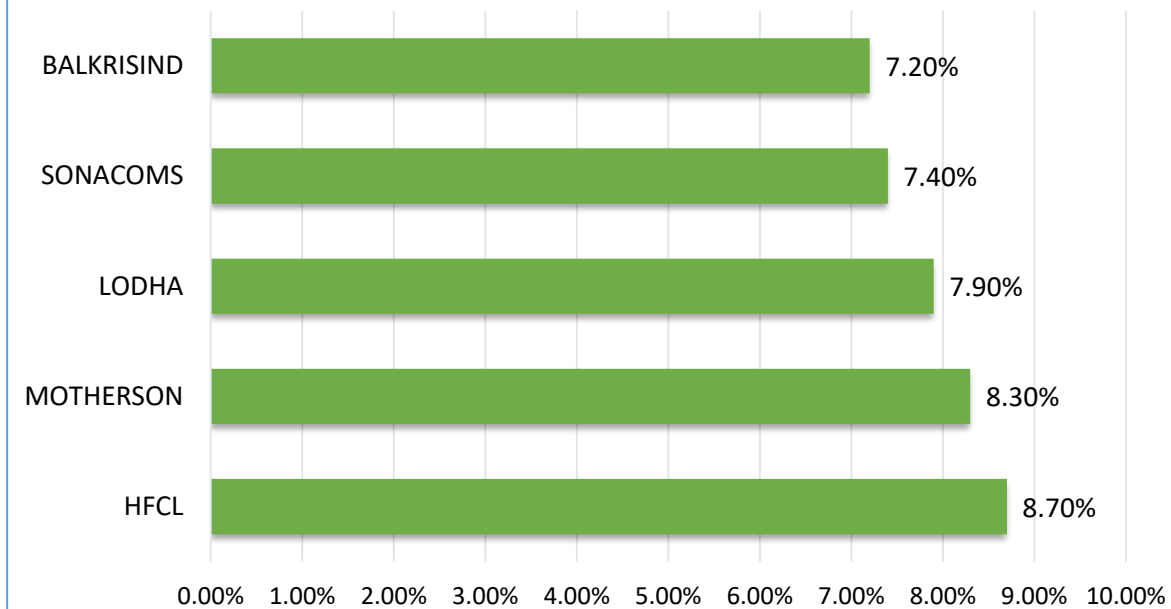
Activity	FII (Cr)	DII (Cr)
Cash	6065.78	-1951.60
Adv/Dec		
Advance	Decline	A/D Ratio
213	9	23.67

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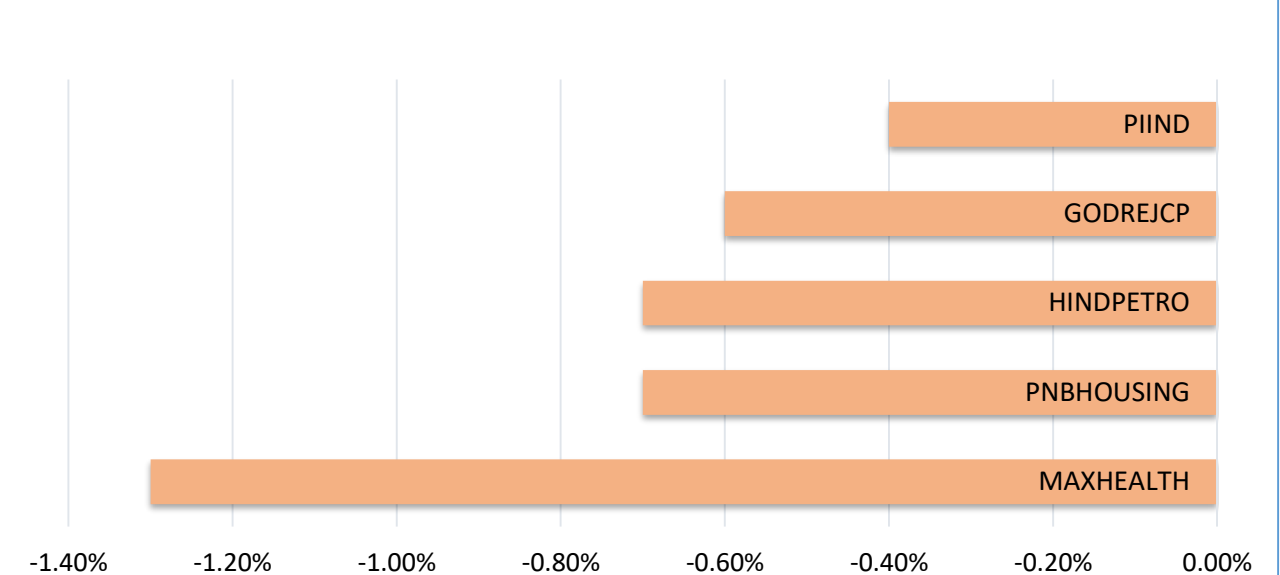
Market Mood



PRICE UP



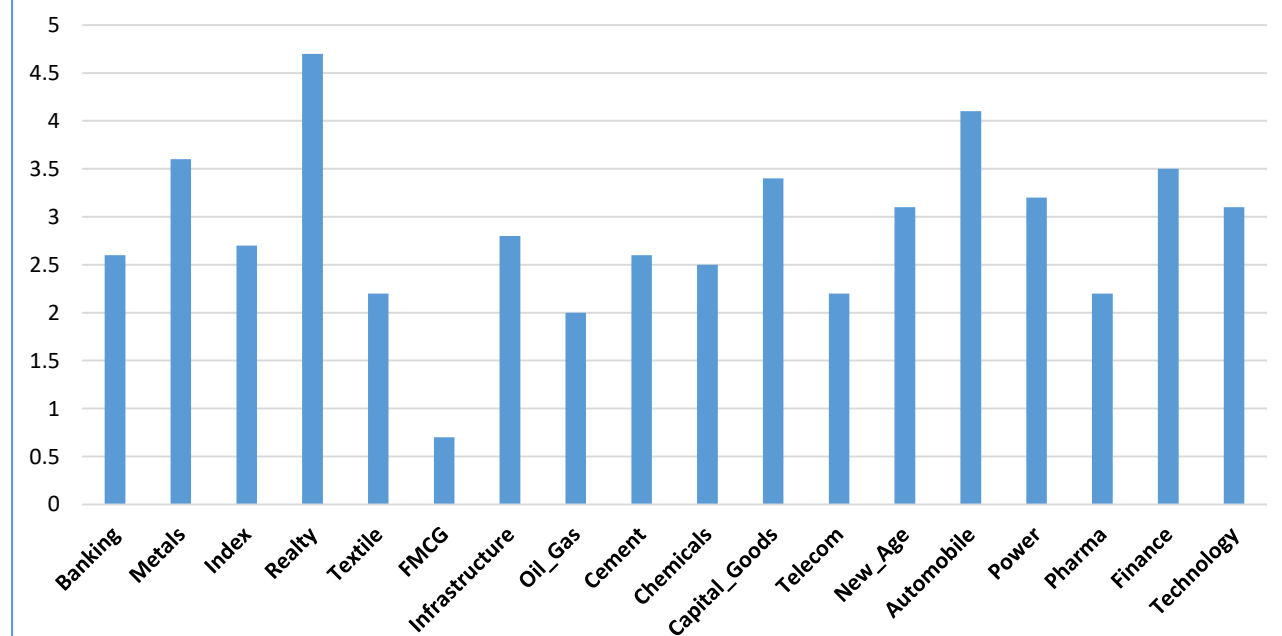
PRICE DOWN



DELIVERY HEAVY



SECTOR





Results Calendar

Date	RESULTS	Expected	Previous
16 th Apr 25	WIPRO	-	-
16 th Apr 25	ANGELONE	-	-

CALL OF THE DAY



MARINE (Intraday pick)

Buy above : 188 SL : 185.50 TGT : 193/194

Marine Electrical has broken out of a rising wedge pattern on the daily timeframe, marked by a strong bullish candle accompanied by volume above the 20-day average. This breakout indicates renewed buying interest and growing bullishness in the stock. From a technical perspective, the stock is trading above its 20, and 50 -day EMAs, suggesting a firm uptrend. Furthermore, the Relative Strength Index (RSI) is at 58.33 and trending higher, pointing to strengthening momentum and supporting the bullish outlook.

DELIVERY CALL



HCG (Delivery pick)

Buy above : 578 SL : 560 (daily closing basis) TGT : 613

Healthcare Global Enterprises Ltd. (HCG) has successfully broken out of a rounding bottom chart pattern on the daily timeframe, supported by a strong bullish candle and robust volume—well above the 20-day average. This breakout reflects rising bullish sentiment and renewed buying interest in the stock. Technically, HCG is trading above its 20, 50, 100, and 200-day EMAs, confirming a well-established bullish trend. Additionally, the Relative Strength Index (RSI) is at 69.15 and trending higher, indicating strong momentum and reinforcing the bullish outlook.

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Nifty 50 Snapshot

Script	LTP	CHNG	%CHNG	R1	R2	S1	S2
NIFTY 50	23,328.55	500	2.19	23,711	24092.45	22,946.60	22,564.65
INDUSINDBK	735.5	46	6.67	771	806.0856	700.21	664.91
SHRIRAMFIN	671.85	33.05	5.17	694	717.0319	649.26	626.67
TATAMOTORS	622.5	27.45	4.61	643	663.3564	602.07	581.64
LT	3,259.00	143	4.59	3,356	3452.161	3,162.42	3,065.84
AXISBANK	1,115.50	46.5	4.35	1,146	1176.018	1,085.24	1,054.98
DRREDDY	1,156.00	46.5	4.19	1,187	1217.313	1,125.34	1,094.69
ADANIPORTS	1,212.80	48.2	4.14	1,253	1292.835	1,172.78	1,132.77
ADANIENT	2,415.90	94.5	4.07	2,490	2564.379	2,341.66	2,267.42
JIOFIN	239.05	9.03	3.93	245	251.3635	232.89	226.74
HEROMOTOCO	3,808.10	142.1	3.88	3,910	4011.154	3,706.57	3,605.05
EICHERMOT	5,549.50	198.5	3.71	5,683	5817.017	5,415.74	5,281.98
HDFCBANK	1,865.60	58.8	3.25	1,912	1957.833	1,819.48	1,773.37
BEL	293.6	8.6	3.02	299	305.2634	287.77	281.94
HINDALCO	618.05	17.75	2.96	630	642.7052	605.72	593.39
ICICIBANK	1,350.40	38.7	2.95	1,380	1408.673	1,321.26	1,292.13
HDFCLIFE	705.35	19.8	2.89	720	734.0677	690.99	676.63
GRASIM	2,725.00	73.7	2.78	2,773	2821.195	2,676.90	2,628.80
BAJAJ-AUTO	7,984.50	215.5	2.77	8,181	8377.808	7,787.85	7,591.19
M&M	2,650.00	69.6	2.7	2,722	2793.486	2,578.26	2,506.51
SBILIFE	1,563.00	41.1	2.7	1,601	1638.252	1,525.37	1,487.75
ETERNAL	222.9	5.7	2.62	228	233.2293	217.74	212.57
HCLTECH	1,426.00	35.4	2.55	1,451	1476.217	1,400.89	1,375.78
TATASTEEL	136.7	3.28	2.46	139	141.1823	134.46	132.22
BAJFINANCE	9,138.00	216.5	2.43	9,395	9651.335	8,881.33	8,624.66

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Script	LTP	CHNG	%CHNG	R1	R2	S1	S2
BHARTIARTL	1,798.00	41.4	2.36	1,841	1883.158	1,755.42	1,712.84
TRENT	4,887.00	106	2.22	5,018	5148.886	4,756.06	4,625.11
JSWSTEEL	1,010.30	20	2.02	1,027	1043.347	993.78	977.25
MARUTI	11,825.00	225	1.94	12,046	12267.83	11,603.59	11,382.17
WIPRO	244.4	4.65	1.94	248	252.4368	240.38	236.36
ULTRACEMCO	11,710.00	207	1.8	11,896	12081.45	11,524.28	11,338.55
APOLLOHOSP	6,896.50	115.5	1.7	7,036	7176.415	6,756.54	6,616.58
RELIANCE	1,239.60	20.6	1.69	1,262	1285.182	1,216.81	1,194.02
TECHM	1,301.50	19.2	1.5	1,327	1353.2	1,275.65	1,249.80
INFY	1,430.40	20.9	1.48	1,463	1495.275	1,397.96	1,365.52
SBIN	764.5	10.65	1.41	778	790.584	751.46	738.42
CIPLA	1,481.90	18.8	1.28	1,501	1519.389	1,463.16	1,444.41
BAJAJFINSV	1,971.00	24.7	1.27	1,999	2026.651	1,943.17	1,915.35
ONGC	233.15	2.78	1.21	236	239.6796	229.89	226.62
TITAN	3,271.00	36.1	1.12	3,305	3339.646	3,236.68	3,202.35
ASIANPAINT	2,419.00	25.4	1.06	2,447	2474.518	2,391.24	2,363.48
SUNPHARMA	1,705.20	17.6	1.04	1,732	1758.793	1,678.40	1,651.61
COALINDIA	395.2	3.1	0.79	401	406.0747	389.76	384.33
TCS	3,255.00	23.5	0.73	3,324	3392.713	3,186.14	3,117.29
NTPC	362.7	2.6	0.72	369	374.9122	356.59	350.49
KOTAKBANK	2,124.00	12.8	0.61	2,160	2195.784	2,088.11	2,052.22
TATACONSUM	1,102.70	4.8	0.44	1,115	1127.022	1,090.54	1,078.38
POWERGRID	305	0.9	0.3	310	314.4261	300.29	295.57
NESTLEIND	2,367.00	5.6	0.24	2,393	2419.055	2,340.97	2,314.95
HINDUNILVR	2,368.00	1.8	0.08	2,408	2448.947	2,327.53	2,287.05
ITC	420.35	-1.2	-0.28	428	436.1209	412.46	404.58
TRENT	5,740.00	205.1	6.44	5,945	6050.886	5,735.06	5,625.11

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